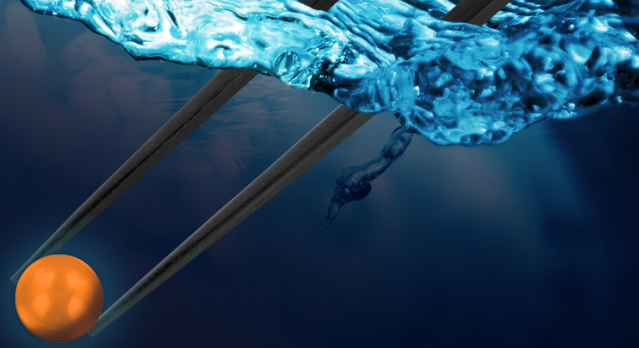


Smart Private Debt EUR

Actively Managed Certificate



The **Nectar Smart Private Debt – Actively Managed Certificate** provides access to digitally sourced private credit and debt funds with a return goal of Euribor + 4%.

Big data is the starting point and machine learning is used to find and access unique investment pearls in a sea of data. Our digital process constantly evolves by using artificial intelligence, latest academic research and decades of know-how in the world of credit.

Human oversight is built into the process with a thorough investment due diligence and independent risk management.

The Nectar Smart Private Debt AMC is diversified with an array of return drivers with the objective to deliver true alpha and to enhance the client's portfolio efficiency.

Indicative Top 10 Portfolio Holdings

- United Kingdom - Real Estate Lending

- Germany - Real Estate Lending

- Asia - Trade Finance

- Latin America - Trade Finance

- Europe - Asset Based Lending

- Global - Structured Credit (Collateralised Loans)

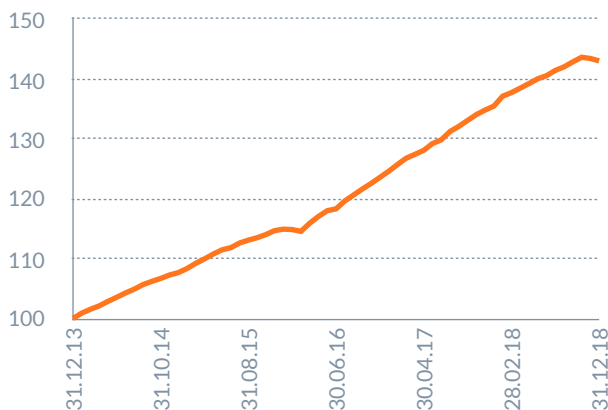
- Global - Equity Leverage Financing

- Global - Asset Backed Lending

- USA - Peer-to-Peer Lending

- Global - Multi Credit

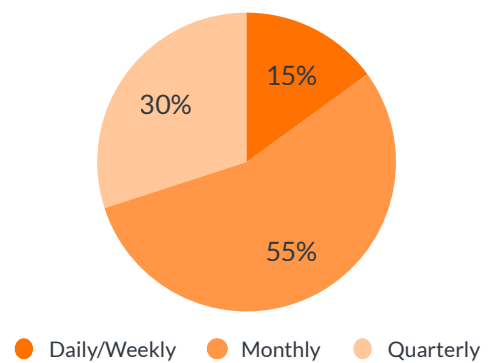
Walk Forward Simulation - Performance



Key Terms

Issuer	tba
Subscription period	until 19 March 2019
Issue date / payment date	26 March 2019
Initial fixing date	1 April 2019
Minimum investment	EUR 10'000
Swiss Security Number (Valor)	tba
ISIN	tba

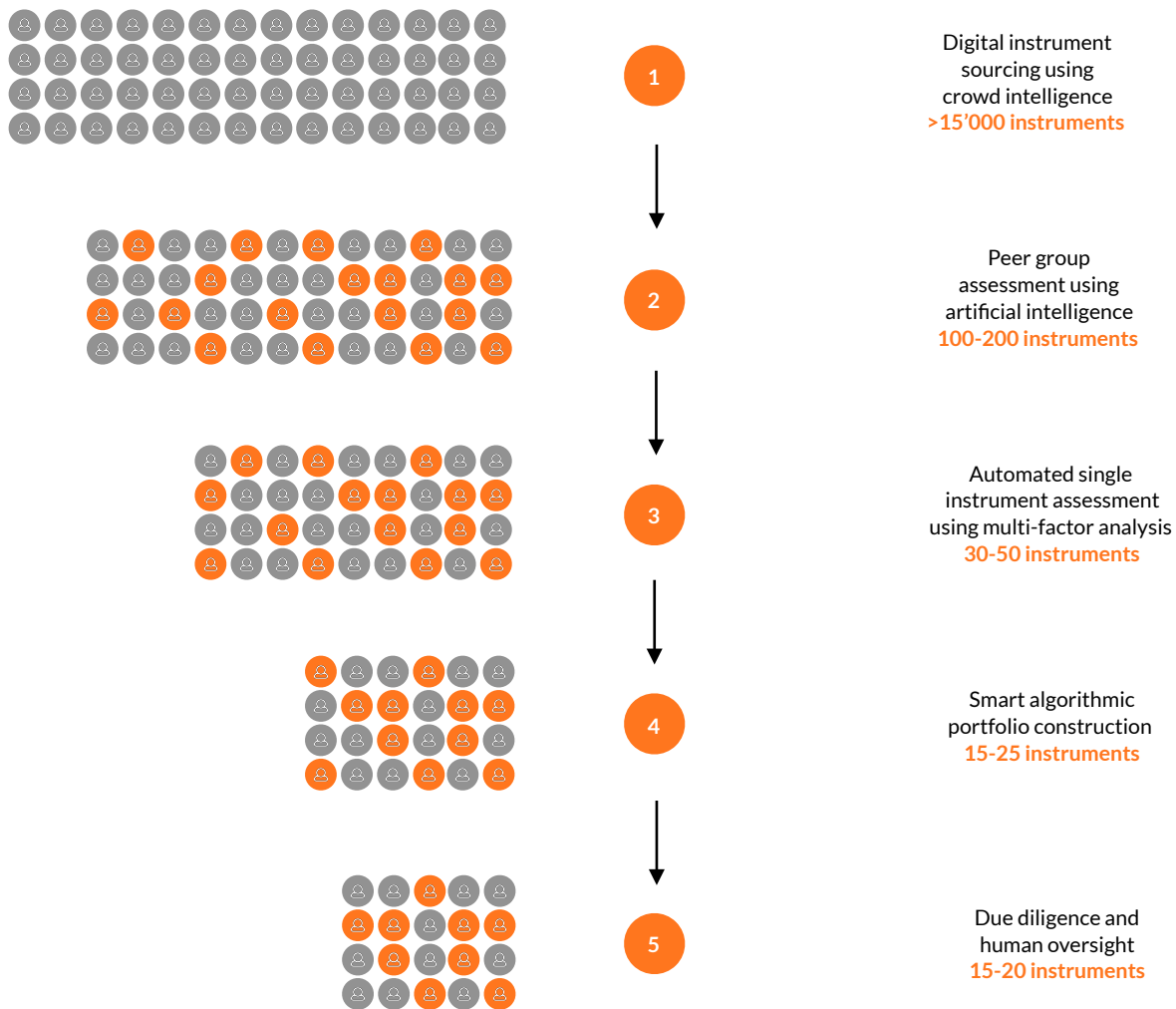
Indicative Portfolio Liquidity



Walk Forward Simulation - Risk-/Return Table

Nectar Smart Private Debt Strategy	
Annual Returns (Gross of Fees)	7.69%
Annual Volatility	0.64%
Sharpe Ratio (Risk Free Rate 2.8%)	7.6

Digital Investment Process



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